

# Role-Based ERP Software for Discrete and Process Manufacturers

Modern ERP applications like Acumatica empower executives and managers with role-based dashboards, configurable workflows, and personalized applications. Drive growth, reduce costs, improve quality, and increase throughput while providing an extraordinary experience for customers and employees alike.

## CONNECT PEOPLE, PROCESSES & DATA ACROSS THE ORGANIZATION

Manage every corner of your manufacturing business and operations with Acumatica's best-in-class financials, robust inventory, flexible order management, embedded CRM, mobile WMS, and extensive manufacturing suite.



## STREAMLINE OPERATIONS WITH A MODERN ERP PLATFORM

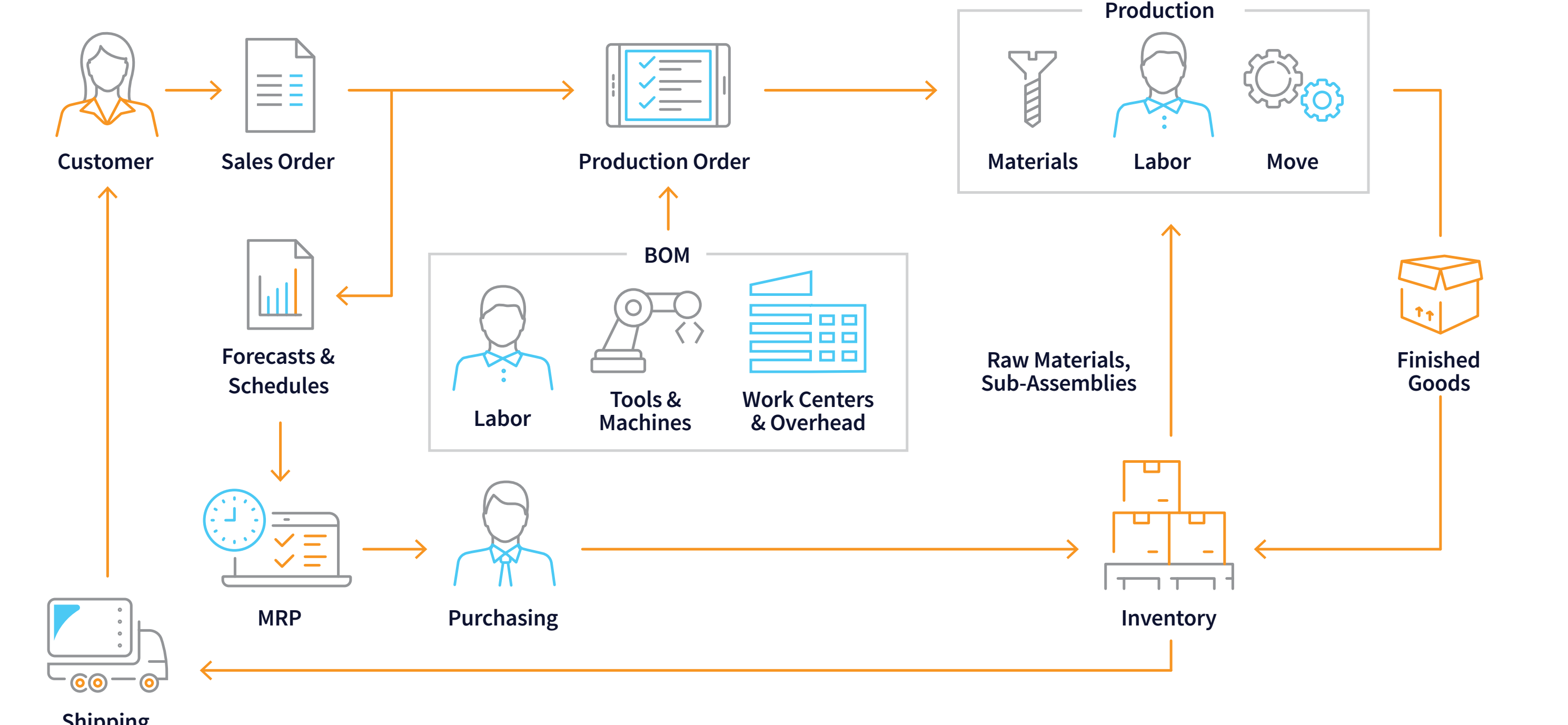
Future-proof your shop floor and back office with Acumatica's agile ERP framework featuring artificial intelligence with machine learning and Open APIs for rapid integration and no-code and low-code customization.

- Role-Based Security
- Document Management
- Time Management
- Collaboration Tools
- Mobile Applications
- Task Management
- Workflow and Approvals
- Analytics and Reporting
- Wikis and Documentation
- Business Events
- Embedded Email
- Acumatica University

## ROLE-BASED ACTIVITIES & INSIGHTS

Manufacturing Executives	Production Management	Manufacturing Sales & Estimating
<ul style="list-style-type: none"> <li>Measure Results</li> <li>Actionable Dashboards</li> <li>Track Budgets &amp; Expenses</li> <li>Manage Relationships</li> <li>Implement Projects</li> <li>Mobile Approvals</li> </ul>	<ul style="list-style-type: none"> <li>Labor Management</li> <li>WIP Analysis</li> <li>Cost Containment</li> <li>Resource Planning</li> <li>Management Reports</li> <li>Mobile Alerts</li> </ul>	<ul style="list-style-type: none"> <li>Gain Insights</li> <li>Communicate Effectively</li> <li>Manage Your Pipeline</li> <li>Build Relationships</li> <li>Estimates and Quotes</li> <li>Stay Connected On-the-Go</li> </ul>
Shop Floor Workers	Material Planner	Research & Development
<ul style="list-style-type: none"> <li>Mobile Time Entry</li> <li>Production Reporting</li> <li>Barcoded Job Tickets</li> <li>Clock-In / Clock-Out</li> <li>Material Movement</li> <li>Dispatch Lists</li> </ul>	<ul style="list-style-type: none"> <li>Critical Materials Inquiry</li> <li>Manage Demand Forecasts</li> <li>Define Replenishment Settings</li> <li>Review Exception Messages</li> <li>Create Purchase Orders</li> <li>Create Production Orders</li> </ul>	<ul style="list-style-type: none"> <li>Connect ERP with PLM</li> <li>Improve Design for Manufacturing</li> <li>Streamline Revision Workflows</li> <li>Monitor Engineering in Real-Time</li> <li>Create Rules for Product Configuration</li> <li>Manage Files</li> </ul>
Quality Management	Production Scheduler	Other Roles
<ul style="list-style-type: none"> <li>Vendor Performance</li> <li>Lot &amp; Serial Tracking</li> <li>Inventory Expiration with FEFO Picking</li> <li>Connected Apps for non-conformance, corrective actions, quarantine &amp; more</li> </ul>	<ul style="list-style-type: none"> <li>Schedule Work Centers, Machines, and Tooling</li> <li>Manage Finite Capacity</li> <li>RCCP and Visual Scheduling</li> <li>Analyze Utilization</li> </ul>	<ul style="list-style-type: none"> <li>Mobile Field Service</li> <li>Project Management</li> <li>Preventative Maintenance</li> <li>Quality Management</li> </ul>

## CONFIGURABLE MANUFACTURING WORKFLOWS

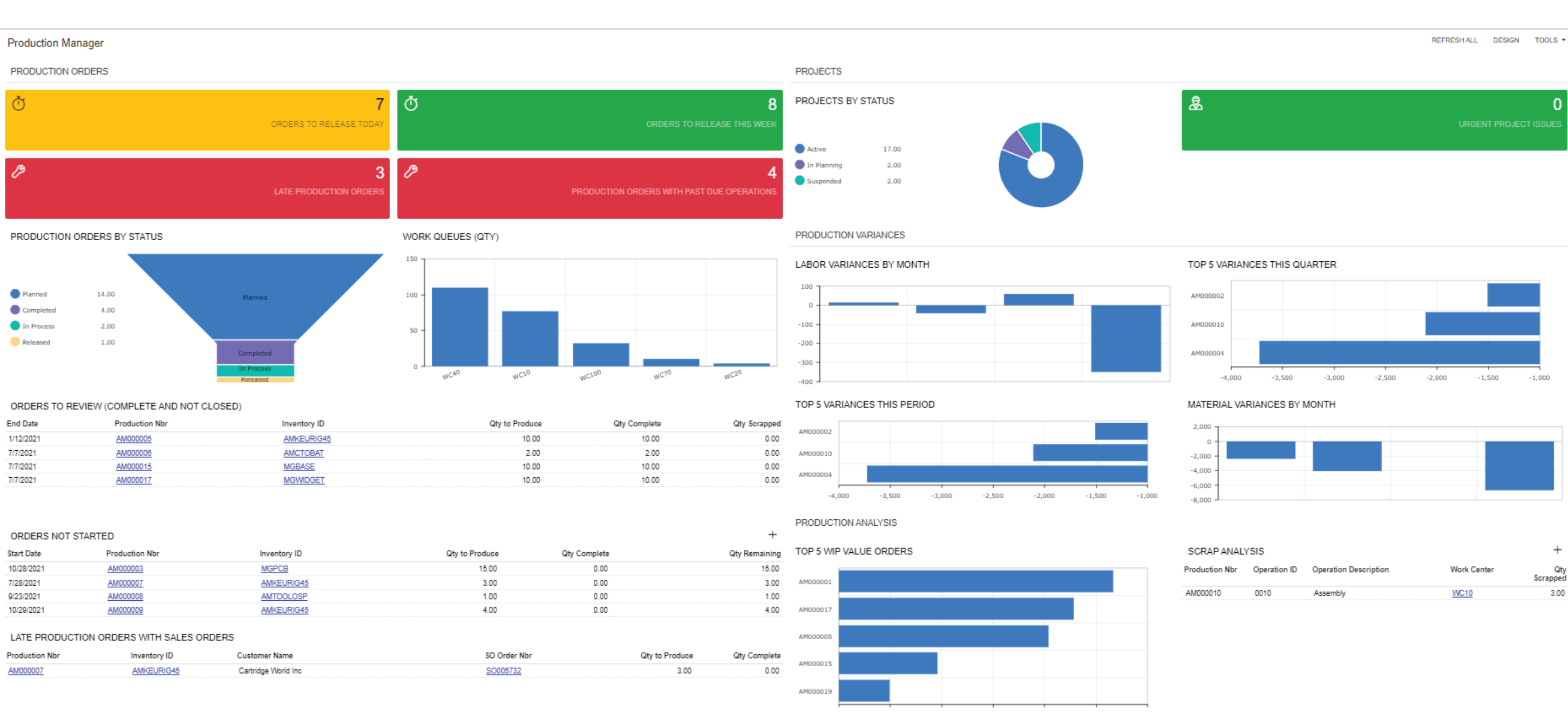


Create custom workflows for manufacturing and inventory transactions with automation and built-in notifications via business events. Notify shipping when production is complete for high priority orders, alert purchasing automatically for low-stock items required for scheduled production orders, and build workflows to streamline the handoff from estimating to sales and production.

“When we talk about Acumatica, it’s not just about accounting but about where we do all our business. We work in Acumatica and don’t need to leave.”

– SCOTT STARKWEATHER, PRESIDENT, BOULDER CREEK STONE

[LEARN MORE >](#)



Create actionable and live role-based dashboards to monitor manufacturing and engineering operations in real-time.

“If you are a mid-sized business that desires to grow and has the need to unify your locations, Acumatica brings this amazing gain; it connects people. In today’s world we need communication, and Acumatica provides the ability to have information at your fingertips that’s unified and delivered fast.”

– ELENA MHEIDZE, CFO, ERICKSON INTERNATIONAL

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